

The Neurology Center – Allen M. Lifton, M.D

200 Capri Isles Blvd Suite 7D; Venice, FL 34292 Phone: (941) 485-2220 Fax: (941) 485-2150

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**RELEASE OF MEDICAL RECORDS**

PATIENT: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

Zip Code: \_\_\_\_\_

PHONE: \_\_\_\_\_

**I hereby request that my medical records be released to:**

Dr. Allen Lifton, M.D.  
200 Capri Isles Blvd Suite 7D  
Venice, Florida 34292  
Phone: (941) 485-2220 Fax: (941) 485-2150

Patient's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
Authorized signature, if patient is unable to sign:

Relation to Patient: \_\_\_\_\_

Date: \_\_\_\_\_

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Last Name		First Name	Middle Initial	Date
Date of Birth	SS#	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widower	
Email:				
Florida Address		City	State	Zip Code
Secondary Address		City	State	Zip Code
Home Number		Cell Number	Alternate Number	
Emergency Contact		Phone Number	Relation	
NOTE: IS THIS A JOB OR ACCIDENT RELATED INJURY? <input type="checkbox"/> YES <input type="checkbox"/> NO		IF YES, PLEASE PRESENT WORKER'S COMP OR AUTO INSURANCE INFORMATION		
<b>PRIMARY INSURANCE</b>		Coverage Date	Co-Pay	
Subscriber Number		Group Number	Group Name	
Subscriber Name (if different than self)		Date of Birth	SS#	
<b>SECONDARY INSURANCE</b>		Coverage Date	Co-Pay	
Subscriber Number		Group Number	Group Name	
Subscriber Name (if different than self)		Date of Birth	SS#	
<b>PHARMACY / ADDRESS</b>		CITY/STATE	PHONE NUMBER	
Mail-in Pharmacy		Telephone Number	Fax Number	
<b>NOTE:</b> We will bill your insurance as a courtesy to you. However, if payment is not received from your insurance company within 45 days of billing, the full payment will be expected from you. Uncovered services and/or co-pays are <b>due at the time of service.</b>				
<b>PLEASE READ:</b> I authorize payment be made directly to Dr. Allen Lifton for services rendered, I also agree to pay any amount not approved by my insurance company. I agree to pay any collection or attorney fees that may be incurred. I authorize the release and use of this information or copies thereof to be considered as effective and valid as the original.				
Signature of Patient _____			Date _____	

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Patient's name: \_\_\_\_\_

Today's date: \_\_\_\_\_

Describe the reason for your appointment:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**NOTE:** LIST **ALL** MEDICATIONS, VITAMINS, HERBAL SUPPLEMENTS AND ANY OVER THE COUNTER MEDICATIONS YOU ARE TAKING.

Name of Medication	Strength	Dosage	How long

LIST ANY ALLERGIES YOU MAY HAVE: \_\_\_\_\_  
\_\_\_\_\_

**PLEASE LIST MEDICAL HISTORY: (LIST MEDICAL PROBLEMS, SURGERIES, TRAUMAS)**


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Patient's Name: \_\_\_\_\_

Today's date: \_\_\_\_\_

## NEUROLOGICAL REVIEW

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Headache/Migraine<br><input type="checkbox"/> Confusion/Memory Loss<br><input type="checkbox"/> Depression<br><input type="checkbox"/> Hallucinations/Visual disturbances<br><input type="checkbox"/> Concentration difficulty<br><input type="checkbox"/> Excessive daytime sleeping<br><input type="checkbox"/> Headache/Tension<br><input type="checkbox"/> Falling down<br><input type="checkbox"/> Cerebrovascular disease<br><input type="checkbox"/> Cervical spine disease<br><input type="checkbox"/> Lumbar spine disease<br><input type="checkbox"/> Peripheral nerve disease<br><input type="checkbox"/> Decreased hearing (right/left)<br><input type="checkbox"/> TIA/CVA<br><input type="checkbox"/> Loss of smell | <input type="checkbox"/> Personality Change<br><input type="checkbox"/> Blow to head<br><input type="checkbox"/> Facial numbness or tingling<br><input type="checkbox"/> Sensation of room spinning<br><input type="checkbox"/> Dizziness<br><input type="checkbox"/> Difficulty chewing<br><input type="checkbox"/> Visual changes (blurred, diplopia, amaurosis)<br><input type="checkbox"/> Head injury<br><input type="checkbox"/> Lethargy<br><input type="checkbox"/> Fainting<br><input type="checkbox"/> LOC/Concussion<br><input type="checkbox"/> Epilepsy/Seizures<br><input type="checkbox"/> CNS malignancy<br><input type="checkbox"/> Syncope<br><input type="checkbox"/> Loss of taste | <input type="checkbox"/> Numbness<br><input type="checkbox"/> Coordination difficulty<br><input type="checkbox"/> Brief paralysis<br><input type="checkbox"/> Poor balance<br><input type="checkbox"/> Tingling<br><input type="checkbox"/> Numbness<br><input type="checkbox"/> Speech difficulty<br><input type="checkbox"/> Trouble with smell<br><input type="checkbox"/> Drooling<br><input type="checkbox"/> Dysphagia/Hoarseness<br><input type="checkbox"/> MS<br><input type="checkbox"/> Weakness<br><input type="checkbox"/> Stiffness |
|--|--|---|

## PREVIOUS TESTING

Have you ever had any of the following tests?

TEST	WHY?	WHERE?	WHEN?
<input type="checkbox"/> MRI	_____	_____	_____
<input type="checkbox"/> CT	_____	_____	_____
<input type="checkbox"/> EEG	_____	_____	_____
<input type="checkbox"/> NERVE TEST	_____	_____	_____
<input type="checkbox"/> EMG	_____	_____	_____
<input type="checkbox"/> ECHO/CAROTID	_____	_____	_____

## SOCIAL HISTORY

Do you know of any blood relative who has or had:

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Asthma<br><input type="checkbox"/> Heart Problems<br><input type="checkbox"/> Diabetes<br><input type="checkbox"/> Kidney Disease<br><input type="checkbox"/> Headaches | <input type="checkbox"/> Psych<br><input type="checkbox"/> Blow to head<br><input type="checkbox"/> Facial numbness or tingling<br><input type="checkbox"/> Sensation of room spinning<br><input type="checkbox"/> Dizziness | <input type="checkbox"/> Numbness<br><input type="checkbox"/> Coordination difficulty<br><input type="checkbox"/> Brief paralysis<br><input type="checkbox"/> Poor balance<br><input type="checkbox"/> Tingling |
|--|--|---|

Do you know of any blood relative who has or had:

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Asthma<br><input type="checkbox"/> Heart Problems<br><input type="checkbox"/> Diabetes<br><input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Headaches<br><input type="checkbox"/> Psychiatric Disease<br><input type="checkbox"/> Migraine<br><input type="checkbox"/> Lung Disease | <input type="checkbox"/> Multiple Sclerosis<br><input type="checkbox"/> Brain Tumor<br><input type="checkbox"/> High Blood Pressure<br><input type="checkbox"/> Epilepsy/Seizures<br><input type="checkbox"/> Aneurysm<br><input type="checkbox"/> Stroke<br><input type="checkbox"/> Thyroid |
|--|--|---|

Current job: \_\_\_\_\_

Previous Job: \_\_\_\_\_

Do you smoke?  Yes  No

If yes, how much per day?

Do you drink alcohol?  Yes  No

If yes, how much per week?

Do you drink coffee, tea or colas?  Yes  No

If yes, how many cups per day?

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Patient's Name: \_\_\_\_\_: Date: \_\_\_\_\_

PATIENT'S REVIEW OF SYMPTOMS

Check off any problems of conditions that you are experiencing or have experienced

CONSTITUTIONAL:

- Fatigue, Weakness, Fever, Weight Change in Past 12 Months: Weight Loss, Weight Gain, Loss of Appetite, Maximum Lifetime Weight, Night Sweats

ALLERGY/IMMUNE

- Colds, Ear Fullness, Itchy Eyes, Runny Nose, Scratchy Throat, Sinus Congestion

OPHTHALMOLOGY:

- Blurry vision, Double vision, Cataracts, Eye irritation, Diminished vision, Seasonal symptoms, Discharge

ENDOCRINOLOGY:

- Cold intolerance, Heat intolerance, Diabetes, Hot flashes, Excessive sweating, Sexual dysfunction, Excessive thirst, Frequent urination, Fatigue

CARDIOLOGY;

- Chest Pain, Chest pain while Asleep, Pain in legs while walking, Palpitations, Shortness of Breath, Dizziness, Irregular Heart Beat, Varicose Veins, Leg Swelling

GASTROENTEROLOGY:

- Abdominal Pain, Diarrhea, Indigestion, Blood in Stool, Difficulty swallowing, Nausea, Change in bowel habits, Frequent Bloating, Vomiting, Constipation, Heartburn, Vomiting Blood

MUSCULOSKELETAL:

- Back pain, Leg Cramps, Joint Pain, Shooting Arm Pain, Joint Stiffness, Shooting Leg Pain, Joint Swelling

DERMATOLOGY:

- Dry//sensitive skin, Hives, Lumps, Rash

NEUROLOGY:

- Balance Difficulty, Headache, Pain, Dizziness, Loss of sensation in specific body area, Seizures, Fainting spells, Loss of strength in specific body area, Tingling, Falls, Numbness, Tremors, Gait abnormality, Memory Problems, Trouble with coordination

PSYCHOLOGY:

- Anxiety, Mental or Physical Abuse, Depression, Nightmares, Hallucinations, Sleep Disturbance, Irritability, Stress/Tension

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**PATIENT CONSENT TO RELEASE AND/OR TELEPHONE MESSAGES**

Last Name

First Name

Middle Initial

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

DO WE HAVE PERMISSION TO:

Send a yearly appointment reminder to your home?

Yes

No

Send test results to your home?

Yes

No

Leave the following information on your home answering machine/voice mail:

Appointment information:

Yes

No

Billing information?

Yes

No

Medical information?

Yes

No

Leave the following information on your work answering machine/voice mail:

Appointment information:

Yes

No

Billing information?

Yes

No

Medical information?

Yes

No

I give permission to share appointment information with the person(s) named below:

1.

3.

\_\_\_\_\_

\_\_\_\_\_

2.

4.

\_\_\_\_\_

\_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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**PATIENT CONSENT FORM**

I understand that, under the Health Insurance Portability & Accountability Act (HIPAA) of 1996, I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers
- Conduct normal healthcare operations such as quality assessments and physician certifications

I have been informed by you of your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I have been given the right to review such Notice of Privacy Practices prior to signing this consent. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time at the address below to obtain a current copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

I understand that I may revoke this consent in writing at any time, except to the extent that you have taken action relying on this consent.

Patient Name (Print): \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

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### PATIENT RIGHTS AND RESPONSIBILITIES

You have the right to:

- Courtesy, kind, competent care.
- Collaborative care with your primary physician or any of your specialist. Ask questions
- An explanation of your treatment plan. Learn about your disease and options.
- Be seen within 30 minutes of your appointment time. (Every effort will be made to do so.)
- Have your phone calls returned in a timely manner. (We will make every effort to return your call within 1 business day.)
- Obtain a second opinion.
- Seek treatment elsewhere.
- Know my credentialing, scope of practice, training and education. Reasonable fee for services.
- Confidentiality and privacy of your diagnosis and care.

\_\_\_\_\_  
Initial

You are responsible for:

- Notifying us if you are unable to make an appointment 24 business hours before your appointment. There is a no-show fee of \$95 for follow up appointments and \$150 for new patients as those times have been reserved for you.
- Giving us 2 business days for medication refill requests.
- Giving us an updated and complete (Name of RX, Dosage, Instructions) medication list that includes over the counter and herbal supplements.
- Seeking additional information on your diagnosis, medication and treatment options.
- Respect the thoughts, feelings and behavior of others you encounter in the office, including maintaining their privacy and right to confidentiality.
- Keeping your bill current and providing us with current insurance information
- Providing us with a current and accurate address as a way to keep in touch with you beyond web encounters.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Signature or Legal Representative



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“Wherever the art of Medicine is loved, there is also a love of humanity” - Hippocrates

Our care begins with you.

Part of that is having a thorough medical history. So that we can best care for you, please provide us with all the required paperwork. Allen Lifton, M.D. and Brian Vereb, A.R.N.P. **need your history and forms 7 days prior to your appointment.** We thank you in advance in making sure all of your paperwork has arrived so we are fully prepared for your visit. In the event you are unable to have all of the information to us 7 days before your visit, **we will need to reschedule your appointment** and we will do our best to find a time more convenient for you and our providers.

For any cancellations, please contact our office 24 business hours prior to your appointment to avoid no-show fees.

Options for delivering your forms to us:

**Mail or In–person Delivery**

The Neurology Center  
Allen M. Lifton, M.D. 200  
Capri Isles Blvd Suite 7d  
Venice, FL 34292

Please allow enough time for mail delivery and call to confirm that they were received.

**Fax:**

941-485-2150

**Please call our office at 941-485-2220 to confirm that we have received your forms.**

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Patient Signature or Legal Representative

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Print Name